

Remote Area Housing: Mortgage Interest Claim



Use this form to claim reimbursement for Remote Area Housing - Mortgage Interest expenses. For more information please refer to the Remote Area Housing Factsheet on our website.

1. Your Details *(Please confirm who you are and where you work):*

Organisation Name:	Payroll No:
Full Name:	Salary Options Unique ID:
Residential Address <i>(Mandatory)</i> :	
Your Gross Fortnightly Salary:	

2. Your Claim:

Please provide copies of required evidence of home loan statements and keep originals for your own records. Salary Options recommends you supply 12 months of evidence using the date range from January to December of the previous year.

Please add up the total value of mortgage interest charges and indicate this amount below. Please also indicate the date range of evidence you have supplied:

Total Value of Mortgage Interest Evidence Supplied: \$

Date Range of Evidence: to

Please Note: 50% of the total amount supplied will be reimbursed as FBT Exempt and 50% will be reimbursed under your capped limit.

I request reimbursement to be made to the following account:

Account Name	Bank	BSB Number (or Biller Code for Credit Card)	Account Number or Credit Card Number	Transaction Reference Number

3. Declaration

I live at the above stated address and hereby declare that:

- I am an employee of the above stated organisation and have been employed since _____
- The mortgage interest is in respect to a remote area housing dwelling
- The dwelling is my usual place of residence (my permanent dwelling)
- The benefit is provided for mortgage interest which is based on market rates
- I have not previously claimed these same expenses through salary packaging elsewhere

I have read and understood the information on the Salary Options factsheet for this benefit that I have elected to salary package and I confirm that the above information is true and correct. I understand that I am liable for any Fringe Benefits Tax that may be incurred due to incorrect information provided under this Salary Packaging Arrangement.

Signature: _____

Date: / /